

General functions Keyboard shortcuts

Ctrl+F1 Business Central Help

Alt+T My Settings

Alt+Q (,) Open Tell Me

F5 Refresh data Shift+F12 (≡) Role Explorer

Alt+N (+) Create a new record

Alt+Shift+N Close a newly created record and create a new one

Alt+Shift+W (□) Pop-out a page to a separate window Ctrl+Alt+F1 Inspect page and data

Alt+O Add a new note for the selected record

Alt+F2 () Toggle FactBox area

Ctrl+F12 (∠[¬]) Switch between slim/wide page

Data in lists Keyboard shortcuts

Alt+F7 Sort column in asc/desc order

Shift+F3 (γ) Toggle filter pane; focus on data filters

Alt+F3 Filter on selected cell value

Tips and tricks

Search:

Search looks at visible columns and it is not case-sensitive.

Filtering can be adjusted by using powerful filter characters. Some of them are:

@ Case-insensitive

E.g. **@man** looks for text that matches man and is not case-sensitive

? One unknown character

E.g. **Hans?n** looks for text such as Hansen or Hanson

Filter tokens:

E.g. **%mycustomers** looks for customers in the **My Customers** page on your Role Centre.

Ctrl+Shift+F3 Toggle filter pane; focus on totals filters

F3 () Toggle the search box

Shift+Alt+F3 Add filter on selected field Ctrl+Enter Change focus from filter pane back to list

Ctrl+Alt+Shift+F3 Reset filters

Filtering:

Filtering looks at all fields and it is casesensitive.

An exact character match

- E.g. 'man' looks for an exact character match
- * Indefinite unknown characters
- E.g. ${}^{\pmb{*Co}{*}}$ looks for text that contains "Co" and is case-sensitive
- Not equal to
- E.g. **<>0** looks for all numbers except 0

Saving filters:

Filters can be permanently saved as a view and can include expressions such as ranges.

Either/or

E.g. **1200|1300** looks for numbers with 1200 or 1300

•• Interval

E.g. **22..24** looks for the dates from the 22nd to the 24th of the current calendar month; **P8..** looks for information for accounting period 8 and thereafter

Calculated data tokens:

You can use expressions to add/subtract days/weeks/month/years. E.g. **-1Y** means a year ago.

Combined format expressions:

You can combine these filter characters. E.g. **5599|8100..8490** includes any records with the number 5599 or a number from the interval 8100 through 8490.





Entering Data Keyboard shortcuts

F8 Copy from the cell above

Enter/Shift+Enter Go to next/previous Quick Entry field

Ctrl+Shift+Enter Go to next Quick Entry field outside a list Ctrl+Insert Insert a new line in documents

Ctrl+Delete Delete the line in documents, journals, and worksheets

Ctrl+Shift+F12 (⊡) Toggle Focus Mode F6 Move to the next FastTab or part

Shift+F6 Move to the previous FastTab or part (sub-page)

Alt+F6 Toggle collapse/expand for the current field group (FactBox)

Tips and tricks

Autosaving

Data is automatically saved and the autosave indicator shows the state of the card.

Quick Entry

Quick Entry allows you to use the Enter key to navigate through only those fields that you need.

Select personalize (🖏) to change this.

Focus Mode (

For a better view of document lines, use focus mode. This will maximize the line items part on a document page.

Calculator in numeric fields

You can enter a formula instead of the sum quantity.. E.g. If you enter **19+19**, the field is calculated to 38.

Address · · · · · · · · · · · · · · · · · ·	153 Thomas Drive		
Address 2		 Move	
		 Hide	
Country/Region Code	US		
City · · · · · · · · · · · · · · · · · · ·	Chicago	 Show under "Show more"	
State · · · · · · · · · · · · · · · · · · ·	IL	 Show when collapsed	
ZIP Code	61236	 Include in Quick Entry	

Columns can be resized; Double-click to AutoFit

	Description	Туре	Quantity on Hand	Substi Exist	<>> Assembly BOM	Base Unit of Measure
÷	ATHENS Desk	Inventory	4	No	No	PCS
	PARIS Guest Cha	Inventory	0	No	No	PCS
	ATHENS Mobile	Inventory	5	No	No	PCS

There are various ways to enter dates, times, and duration:

"w" & "t"

"w" specifies the work date and "t" the today's date. Other examples are "tu" which stands for Tuesday and **P1** for the first accounting period.

Regional settings

Note that how you enter dates and times depends on your Region settings. E.g. **1210** means 12th of October in Europe but 10th of December in the United States.